

**ALBERT E SHARP
JUNIOR ISA APPLICATION**

Title	
Full name	
Address	
Post code	

I apply to open a Stocks and Shares Junior ISA for:

Child's Title (if any)	
Child's Full Name	
Address	
Post code	

Child's Date Of Birth	
Child's National Insurance Number (if they have one)	

The child named above will be the beneficial owner of the account investments.

I declare that;

- I am 16 years of age or over
- I am the child/I have parental responsibility for that child (delete which does not apply)
- I/the child does not have a Child Trust Fund account
- I will be the registered contact for the JISA
- The child is resident in the UK, or is a UK Crown servant, a dependant of a UK Crown servant or is married to/in a civil partnership with a UK Crown servant
- I have not subscribed and will not subscribe to another JISA of this type for this child
- I am not aware that this child has another JISA of this type
- I am not aware of other JISA subscriptions that will result in this child exceeding the annual limit
- I will not knowingly make subscriptions to JISAs for this child that will result in the subscription limit being exceeded.
- I will promptly notify of any circumstances or changes affecting the information on this form
- All subscriptions made and to be made, belong to me;

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I authorise PLATFORM SECURITIES LLP

- To hold the child’s subscriptions, JISA investments, interest, dividends and any other rights or proceeds in respect of those investments and cash, and
- To make on the child’s behalf any claims to relief from tax in respect of JISA investments.

JISA Terms and Conditions

Investments and share certificates or other documents evidencing title will be held in the name of Platform Securities Nominees Ltd.

We will arrange, if you elect, for you to receive a copy the annual report and accounts issued by every company or other concern in respect of shares, securities or units issued by every company or other concern in respect of shares, securities or units which are held directly in the ISA

We will arrange, if you elect, for you to be able to

- attend shareholders’ securities holders’ or unit holders’ meetings
- vote
- receive, in addition to the annual report and accounts, any other information issued to shareholders, securities holders or unit holders

If we delegate any of the functions or responsibilities under these terms we will ensure that the designated person is competent to carry out those functions and responsibilities.

We will notify you, if by reason of any failure to satisfy the provisions of the ISA regulations a JISA has, or will, become void.

On your instruction and within the time stipulated by you (minimum 30 days) we will transfer your JISA or part of your JISA to another JISA plan manager.

I agree to the JISA terms and conditions

I declare that this application has been completed to the best of my knowledge and belief.

Signed **Date.....**

The ISA Manager is Platform Securities LLP. Platform Securities LLP is a limited liability partnership, registered in England and Wales under No. OC301316. Registered office: 25 Canada Square, London, E14 5LQ. Authorised and regulated by the Financial Conduct Authority (FCA), 12 Endeavour Square, London, E20 1JN (FCA firm reference number 214206), and a member of the London Stock Exchange